



" " " "

" "

2023

"

" 2023

8.08

2022

8.3

2023 11

27.1

2022

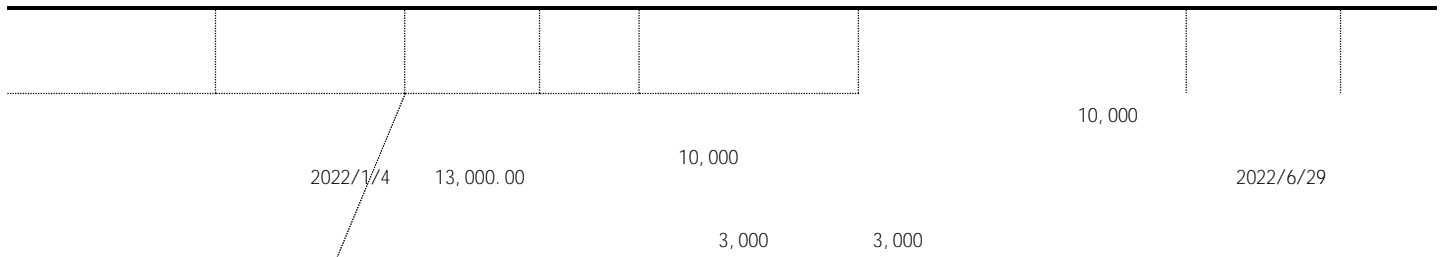
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2023/1/9

15,000.00

	2023/7/4	3,250.00			4,000	2023/12/28	
	2023/7/4	1,950.00				2023/12/28	
	2023/11/21	3,500.00				2023/12/28	
	2023/11/23	20,000.00					

2022





1

2024 4 1

1

2

3

4

5

6

3

1

8 — —

2

3

2023 1  
" "

2023 6 4.5 7000  
2024 1 25 6

6.8

2018  
2021  
-

" "

A

2021 10

A 39 12501.82

"

" 2022 8 23



/ 8.96 2022  
 58 3 8  
 /  
 2024 1 A A 7.5 / 8.96  
 A  
 2023  
 899 3 8.5 /

2021 10 A  
 1 2022 12



" " " 16 53.32% 9.5%/



7,000

73,258,112.94

2023 6

2023 4 3 7,000

2023 5 26

4.5

7,000

2023 6 27

6 28 4.5

2023

9,856,212.72

2024 1

16

5.50%

2025 6

28

2024 1 25

6

A

7.5 /

8.96 2024 1 25

6

4.5

6.7

2024 4 1

2021 10

A



4.5

1

3.5

6.7

1

2023

2

3

4



	2023	2022	
-LG		224,734.69	-224,734.69
-	112,254.39	100,634.32	11,620.07
	128,159.22	157,395.26	-29,236.05
	1,910,820.02	1,307,213.89	603,606.13

2023 60.36 84.60

1 LG LCD 2021 2 70%

5% 10% 15% 2023

10% 2023 LG SP

2023 9 28

SP

LCD 2023

LG LCD 22.47

SP

0.86 23.33

2 2023

30 2.75

18.44 20

12.08

3.79 3.88

1.48 2023

42.67 5000

1.46 4000 LCD

2023 7.22 8.68

3 2023

3436.81 5.46 2023

0.79

6.25

4

6

2023

2022

2023

	2023	2022	
-	<b>54,113.39</b>	<b>63,421.91</b>	<b>-9,308.52</b>
	36,880.60	39,536.15	-2,655.55
	6,565.76	7,965.07	-1,399.31
-LG	6,886.02	11,140.38	-4,254.35
-	3,781.01	4,780.32	-999.31
-	<b>13,528.00</b>	<b>2,932.04</b>	<b>10,595.96</b>
	10,864.78	1,848.33	9,016.45
	2,663.22	1,083.71	1,579.51
	<b>67,641.39</b>	<b>66,353.95</b>	<b>1,287.45</b>
	47,745.38	41,384.48	6,360.90

2022 3.65%

2023 3.14%

3.75%

3.3%

2023

2023 12 31

81.64

2023 6

49.79

31.84

63.96%

2023 12

31

63.84

2023 6

55.37

8.46

15.29%

9.3

1	423,434.42	551,580.26	975,014.68
2	431,811.00	578,188.48	1,009,999.48
3	497,144.83	642,932.61	1,140,077.45
4	529,746.11	653,045.75	1,182,791.86
5	648,933.08	660,787.49	1,309,720.57
6	479,425.09	702,290.33	1,181,715.42
7	650,323.17	772,482.04	1,422,805.21
8	673,600.35	817,085.26	1,490,685.60
9	620,249.93	884,065.44	1,504,315.37
10	653,843.31	968,510.11	1,622,353.42
11	718,512.14	978,813.36	1,697,325.50
12	680,863.38	1,000,697.92	1,681,561.31
	1,351,530.49	2023	
	47,745.38		3.53%

6	9.96	339,286.16	91,181.42	430,477.54
7	14.94	350,859.47	81,536.79	432,411.21
8	8.07	399,160.80	81,536.55	480,705.42
9	8.44	382,730.31	80,502.33	463,241.08
10	12.04	350,350.50	77,380.64	427,743.18
11	19.85	391,091.30	93,601.42	484,712.57
12	6.78	397,904.16	87,661.61	485,572.55

2023

11,026.41

5,714.62

5,311.79

444,259.48

2023

/

1.27%

1.0%-1.9%

	189,251.02	38.98%	17
	183,327.44	37.76%	14
	63,481.73	13.07%	7
	25,627.08	5.28%	9
	9,821.38	2.02%	2
	7,283.09	1.50%	
	4,138.10	0.85%	8
	1,998.99	0.41%	1
	0.69	0.00%	1
	636.25	0.13%	
	485,565.78	100.00%	

95%

2023

	576,750.85	434,670.41	511,761.85	362,765.30	157,162.37
	245,433.92	159,060.30	164,209.57	371,947.57	78,387.61
	201,832.65	213,844.31	349,017.21	1,047,101.96	150,983.01

38.52

2023

	6.78	
	397,904.16	
	40,616.67	
	22,080.22	
	5,450.00	
	304.00	
	137.78	
SP	8,303.31	SP
	10,021.29	
	105.35	
	642.99	
	87,661.61	
	485,572.55	

485,572.55

485,565.76

7,283.09

6.78

2023 12 31

5,094.03

2023

-

283.33

1	4,510.70
2	4,510.70
3	49,032.32
4	39,032.32
5	39,032.32
6	39,142.57
7	39,142.57
8	39,142.57
9	33,256.19
10	10,056.19
11	5,056.19
12	5,094.03

2023 12 31

	22,080.22
	40,616.67
	5,450.00
	304.00
	137.78
SP	8,303.31
	10,021.29
	105.35
-	0.44
	87,019.05

1

2023

12 31 1. 31 0. 79  
363. 95 185. 13  
2021 2022 2023 206. 99  
217. 02 190. 70  
:  
1

	2023	2022	2021
	173. 21	163. 44	162. 35
	1. 65	6. 00	2. 07
	11. 76	5. 44	4. 05
	<b>186. 61</b>	<b>174. 88</b>	<b>168. 47</b>
	<b>15. 55</b>	<b>14. 57</b>	<b>14. 04</b>
	151. 65	138. 42	148. 16
	13. 65	11. 83	9. 60
	10. 46	8. 73	
	12. 83	10. 84	8. 38



1					
2023		190.70			EBI TDA26.74
2					
			2023	12	31
		363.95		185.13	2024
1	4			14.40	
3					
		2023	12	31	1.5
7.80					
3					
1					
				12.8	100
2.43				18.9	0.98
		1.45		5-6	
2					
		97			30
					20

60 40 2022 11  
27 2023 27.18 45.31%

10

5

3 SP  
14.07 LG  
5.67 8.4  
5 2024 2  
SP SP OLED  
Omdia LCD OLED  
70% 40%

CINNO Research

3% OLED

LG SP 2022 OLED  
40% 25%  
LCD

LCD+OLED

SP



2017 186 )

9,195.53

14,804.47

2017 5

	2017	2018	2019	2020	2021	2022	2023
	23,887.91	30,602.85	22,761.75	39,317.81	58,181.88	99,435.68	76,057.97
	17,026.77	26,614.65	19,055.64	36,053.88	53,245.83	90,064.65	73,170.47
	1,050.52	947.61	1,070.41	609.25	487.22	732.21	299.65
	1,844.87	1,818.59	1,709.62	1,896.31	2,691.66	3,911.28	2,445.41
	3,443.36	830.31	948.28	671.22	1,547.16	3,998.24	-490.79
	29%	13%	16%	8.00%	8.48%	9.42%	3.80%

2018

27.29%

ERP

2018

1400

2,000

2019

	2017	2018	2019	2020	2021	2022	2023
-			6,947.14	6,615.91	4,153.13	2,083.30	419.49
-			-127.97	-573.44	-11,080.95	-46,899.82	-35,673.33
-			4,404.97				
-			-127.97	-505.51	-11,080.95	-46,899.82	-35,673.33
-			335.73	600.00	329.70	244.55	208.44
			2,206.44	5,947.98	3,823.43	1,838.75	211.06

	2017	2018	2019	2020	2021	2022	2023
	23,887.91	30,602.85	29,580.92	45,360.28	51,254.06	54,619.16	40,804.13
	17,026.77	26,614.65	23,332.64	35,548.37	42,164.88	43,164.83	37,497.14
	1,050.52	947.61	1,406.14	1,209.25	816.92	976.76	508.09
	1,844.87	1,818.59	1,709.62	1,896.31	2,691.66	3,911.28	2,445.41
	3,443.36	830.31	3,154.72	6,619.20	5,370.59	5,836.98	-279.73

2023 10

11

2017-2022

<b>17</b>	<b>18-22</b>				
2018		8%	8.95%	2,310.86	11.64%
2019		21%	10.09%	3,165.87	
2020		12%	10.58%	3,729.77	
2021		10%	10.81%	4,191.80	
2022		5%	10.58%	4,307.40	
<b>18</b>	<b>19-23</b>				
2019		20%	7.34%	2,689.77	11.63%
2020		11%	8.51%	3,477.10	
2021		8%	8.77%	3,882.08	
2022		5%	8.43%	3,932.80	
2023		5%	8.29%	4,075.28	
<b>19</b>	<b>20-24</b>				
2020		8.00%	9.67%	3,089.24	11.63%
2021		7.00%	9.71%	3,318.92	
2022		4.93%	9.63%	3,452.57	
2023		3.00%	9.08%	3,334.30	



2023

2023

2023

[2024] ZA215

2023