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Press release

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Ningbo Shanshan Co Ltd prices the Offering of Global Depositor Receipts GDRs representing A shares at USD per GDR the Offering

- Ningbo Shanshan Co Ltd the Compan or Ningbo Shanshan the consolidated group a global leading advanced material manufacturer ith A Shares listed on Shanghai Stock E change toda announces the successful pricing of its Offering of GDRs
- The offer price as set at USD per GDR
- The under riter s ndicate successfull placed GDRs
- The Compan has raised proceeds from the GDRs of appro imatel USD million
- The Compan ill use the net proceeds from the GDRs to i strengthen the research and development manufacturing and sales of the Compan s lithium ion batter material and polariser businesses and ii repa indebtedness supplement orking capital and for general corporate purposes
- The first da of trading on SIX S iss E change is e pected to be on or around Jul under the ticker s mbol SSNE

ZHENG Yonggang Chairman of the Compan commented



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Offering Si e

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Additional offering details

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Compan Profile

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Ke financial figures

RMB in thousands			

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The Company is a global leading advanced material manufacturer which is dedicated to the design development manufacturing and sales of lithium ion battery materials and polarisers
For more information visit <http://www.ssgf.net>

15th Floor Shanshan Plaza No. 1 Rili Middle Road Yin hui District Ningbo Zhejiang PRC

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