

600884

宁波杉杉股份有限公司 2021 年第一季度报告

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1.1

1.2

1.3

1.4

2.1

| | | | |
|---|-------------------|-------------------|--------|
| | | | (%) |
| | 34,572,035,765.01 | 24,540,658,795.91 | 40.88 |
| | 12,571,039,992.68 | 12,407,995,674.62 | 1.31 |
| | 1,628,009,229.00 | 1,628,009,229.00 | 0.00 |
| | | | (%) |
| | -1,028,518,944.63 | -94,581,508.57 | |
| | | | % |
| | 3,999,264,002.25 | 1,222,371,293.61 | 227.17 |
| | 302,345,617.03 | -83,700,311.42 | |
| | 281,236,636.83 | -89,676,677.91 | |
| % | 2.474 | -0.731 | 3.205 |
| / | 0.186 | -0.075 | |
| / | 0.186 | -0.075 | |
| | 0.173 | -0.080 | |
| % | 2.302 | -0.783 | 3.085 |

3.02

1
 1.93
 2
 7,324.67%

0.74
 1.02
 1.01
 0.76

0.07

| | |
|--|---------------|
| | |
| | -1,422,750.81 |
| | 27,412,609.55 |
| | 2,062,595.99 |
| | 1,684,457.96 |
| | -4,494,239.94 |
| | -4,133,692.55 |
| | 21,108,980.20 |

2.2

| | | | | | | |
|---|-------------|-------|---|--|------------|--|
| | | | | | 77,353 | |
| | | (%) | | | | |
| | 532,257,280 | 32.69 | 0 | | 0 | |
| | 116,912,189 | 7.18 | 0 | | 63,391,443 | |
| 1 | 54,916,798 | 3.37 | 0 | | 0 | |
| | 39,719,045 | 2.44 | 0 | | 0 | |

2021

| | | | | | |
|--|------------|------|---|--|---|
| | 38,829,864 | 2.39 | 0 | | 0 |
| | 30,743,625 | 1.89 | | | |

| | 2021 3 31 | 2020 12 31 | % | |
|--|-----------|------------|---|--|
|--|-----------|------------|---|--|

| | | | | |
|--|----------------|---------------|--------|-----|
| | 258,424,684.14 | 56,324,485.79 | 358.81 | |
| | 628,709,868.83 | 94,475,127.03 | 565.48 | LCD |

| | | | | |
|--|---------------|--------------|----------|--------------|
| | 661,296.05 | - | | LCD 64.04 |
| | -1,422,750.81 | -163,090.23 | | 166.29 |
| | 951,751.61 | 5,428,363.33 | -82.47 | 500 |
| | 71,062,037.59 | 3,512,789.33 | 1,922.95 | LCD |

302,345,617.03

LCD

LG

LCD

LCD

LCD

LCD

2

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2020 6 9

2

4.1

2021 3 31

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| | 2021 3 31 | 2020 12 31 |
|--|------------------|------------------|
| | | |
| | 4,703,955,543.23 | 3,083,331,224.41 |
| | | |
| | 3,177,394.11 | 1,113,578.21 |
| | | |
| | 112,277,048.45 | 77,939,485.77 |
| | 5,226,687,526.60 | 3,377,169,350.25 |
| | 403,644,734.69 | 478,280,283.55 |
| | 705,383,998.94 | 228,600,565.99 |
| | | |

| | | |
|--|-------------------|-------------------|
| | 1,531,353,538.82 | 990,725,518.49 |
| | | |
| | | |
| | 890,638,615.54 | |
| | 1,576,733,617.56 | 840,890,665.63 |
| | | |
| | 1,067,614,122.45 | 128,044,702.20 |
| | 62,982,187.56 | 66,210,418.85 |
| | 161,554,187.41 | 158,299,938.15 |
| | 150,501,630.10 | 83,081,805.64 |
| | 18,910,317,645.98 | 13,831,645,285.75 |
| | 34,572,035,765.01 | 24,540,658,795.91 |
| | | |
| | 4,625,768,454.89 | 2,596,817,465.48 |
| | | |
| | | |
| | | |
| | 1,305,311,648.46 | 1,141,517,425.5 |

| | | |
|--|-------------------|-------------------|
| | | |
| | 766,490,032.71 | |
| | 2,265,617,106.46 | 348,053,121.42 |
| | | |
| | 4,900,000.00 | 4,900,000.00 |
| | 432,836,841.86 | 426,361,722.83 |
| | 102,810,595.36 | 330,838,174.50 |
| | | |
| | 9,532,261,689.62 | 3,783,485,555.96 |
| | 20,445,375,240.92 | 10,633,400,529.88 |
| | | |
| | 1,628,009,229.00 | 1,628,009,229.00 |
| | | |
| | | |
| | | |
| | 3,600,459,003.45 | 3,600,459,003.45 |
| | | |
| | -10,518,967.56 | 671,319,941.31 |
| | 2,949,340.73 | 2,363,262.14 |
| | 257,570,058.94 | 257,570,058.94 |
| | | |
| | 7,092,571,328.12 | 6,248,274,179.78 |
| | 12,571,039,992.68 | 12,407,995,674.62 |
| | | |
| | 1,555,620,531.41 | 1,499,262,591.41 |
| | 14,126,660,524.09 | 13,907,258,266.03 |
| | 34,572,035,765.01 | 24,540,658,795.91 |

2021 3 31

| | 2021 3 31 | 2020 12 31 |
|--|-------------------|------------------|
| | | |
| | 269,406,687.73 | 899,190,484.46 |
| | | |
| | | |
| | 5,283,324.87 | 21,267,988.33 |
| | | |
| | 31,840,190.74 | 9,301,456.15 |
| | 5,495,156,529.92 | 4,604,458,213.69 |
| | | |
| | | |
| | | |
| | | |
| | | 1,004,634,400.00 |
| | 5,801,686,733.26 | 6,538,852,542.63 |
| | | |
| | | |
| | | |
| | 10,635,809,249.54 | 5,615,252,313.68 |
| | 17,321,000.00 | 325,089,992.00 |
| | 10,000.00 | 10,000.00 |
| | | |
| | 417,389,333.51 | 423,094,651.58 |
| | | |
| | | |
| | | |
| | 90,470,470.03 | 91,176,420.46 |
| | | |
| | 234,432,571.82 | |
| | 2,678,002.69 | 3,506,568.78 |
| | 25,212,214.95 | 25,212,214.95 |
| | | |

| | | |
|--|-------------------|-------------------|
| | 11,423,322,842.54 | 6,483,342,161.45 |
| | 17,225,009,575.80 | 13,022,194,704.08 |
| | | |
| | 1,876,388,222.22 | 1,426,388,222.22 |
| | | |
| | | |
| | 26,381,176.26 | 12,023,668.29 |
| | 1,644,042.75 | 1,136,042.44 |
| | | |
| | 7,470.94 | 4,673,203.00 |
| | 130,680,119.61 | 287,875,668.31 |
| | 1,356,839,036.08 | 854,323,634.03 |
| | | |
| | 701,360.00 | |
| | | |
| | | |
| | 81,662,022.30 | 81,662,022.30 |
| | 3,473,602,090.16 | 2,668,082,460.59 |
| | | |
| | 5,028,199,597.22 | 1,738,199,597.22 |
| | | |
| | | |
| | | |
| | 255,546,896.42 | |
| | | |
| | | |
| | | |
| | -51,000.00 | 75,476,068.00 |
| | | |
| | 5,283,695,493.64 | 1,813,675,665.22 |
| | 8,757,297,583.80 | 4,481,758,125.81 |

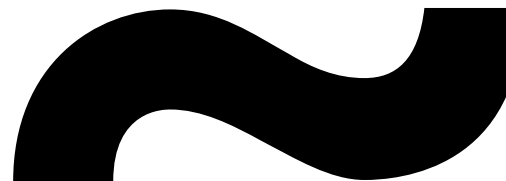
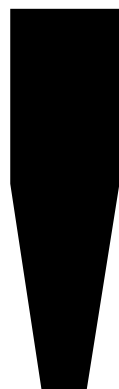
| | | |
|--|-------------------|-------------------|
| | 259,695,513.52 | 259,695,513.52 |
| | 4,118,408,530.32 | 3,964,969,668.27 |
| | 8,467,711,992.00 | 8,540,436,578.27 |
| | 17,225,009,575.80 | 13,022,194,704.08 |

2021 1—3

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| | 2021 | 2020 |
|--|------------------|------------------|
| | 3,999,264,002.25 | 1,222,371,293.61 |
| | 3,999,264,002.25 | 1,222,371,293.61 |
| | | |
| | | |
| | | |
| | 3,619,240,800.44 | 1,346,730,573.45 |
| | 2,968,453,792.37 | 1,002,337,880.55 |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| | 18,148,632.25 | 5,827,980.65 |

| | | | |
|----|------|-----------------|-----------------|
| | " " | 358,587,208.93 | -94,913,623.21 |
| 1. | " " | 358,587,208.93 | -94,913,623.21 |
| 2. | " " | | |
| 1. | " -" | 302,345,617.03 | -83,700,311.42 |
| 2. | " -" | 56,241,591.90 | -11,213,311.79 |
| | | -681,838,908.87 | -671,385,178.30 |



| | | |
|-------|-----------------|-----------------|
| 5. | | |
| 6. | | |
| 7. | | |
| | -310,020,509.10 | -326,578,565.17 |
| | | |
| (/) | -0.052 | -0.015 |
| (/) | -0.052 | -0.015 |

| | 2021 | 2020 |
|--|-------------------|------------------|
| | | |
| | 2,066,495,326.07 | 1,336,495,120.49 |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| | 27,113,225.86 | 22,086,044.35 |
| | 122,251,397.93 | 94,310,748.97 |
| | 2,215,859,949.86 | 1,452,891,913.81 |
| | 2,586,654,767.96 | 1,130,962,506.57 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 220,393,794.90 | 173,963,118.21 |
| | 277,175,810.70 | 53,968,504.91 |
| | 160,154,520.93 | 188,579,292.69 |
| | 3,244,378,894.49 | 1,547,473,422.38 |
| | -1,028,518,944.63 | -94,581,508.57 |
| | | |
| | 1,437,551,978.20 | 49,642,792.70 |
| | 5,011,184.14 | 3,263,341.49 |
| | 1,728,253.00 | 8,757,000.49 |
| | 6,800,000.00 | 54,033,088.00 |
| | 1,056,297,480.70 | 15,083,039.93 |
| | 2,507,388,896.04 | 130,779,262.61 |

| | | |
|--|-------------------|------------------|
| | 185,246,766.05 | 185,292,356.75 |
| | 4,345,954,790.83 | 65,577.19 |
| | | |
| | | |
| | 205,469,372.59 | 160,939,528.23 |
| | 4,736,670,929.47 | 346,297,462.17 |
| | -2,229,282,033.43 | -215,518,199.56 |
| | | |
| | | |
| | | |
| | 5,956,251,960.00 | 2,402,626,698.00 |
| | 183,944,164.55 | 11,559,593.01 |
| | 6,140,196,124.55 | 2,414,186,291.01 |
| | 990,001,231.63 | 1,990,212,308.69 |
| | 101,560,903.24 | 97,350,535.72 |
| | | 15,190,000.00 |
| | 101,921,264.52 | 121,864.27 |
| | 1,193,483,399.39 | 2,087,684,708.68 |
| | 4,946,712,725.16 | 326,501,582.33 |
| | 4,439,735.77 | 3,725,824.15 |
| | 1,693,351,482.87 | 20,127,698.35 |
| | 2,563,203,640.10 | 2,044,650,085.98 |
| | 4,256,555,122.97 | 2,064,777,784.33 |

| | 2021 | 2020 |
|--|-------------------|------------------|
| | 9,002,692.32 | 3,755,828.56 |
| | 4,854,986.62 | 6,516,403.58 |
| | 13,857,678.94 | 10,272,232.14 |
| | 10,884,974.01 | 12,047,391.63 |
| | 18,310,693.10 | 6,823,709.90 |
| | 40,032,828.46 | 23,651,138.57 |
| | 69,228,495.57 | 42,522,240.10 |
| | -55,370,816.63 | -32,250,007.96 |
| | 341,757,636.18 | 49,642,792.70 |
| | 2,820,000.00 | |
| | | 8,800.00 |
| | 5,000,000.00 | 54,033,088.00 |
| | 1,020,653,311.00 | 26,318,302.53 |
| | 1,370,230,947.18 | 130,002,983.23 |
| | 37,500.00 | 1,521,627.44 |
| | | 65,577.19 |
| | 4,983,886,600.00 | |
| | 613,925,848.08 | 205,188,157.17 |
| | 5,597,849,948.08 | 206,775,361.80 |
| | -4,227,619,000.90 | -76,772,378.57 |
| | | |
| | 4,040,000,000.00 | 1,280,000,000.00 |
| | 2,600,000.00 | |
| | 4,042,600,000.00 | 1,280,000,000.00 |
| | 300,000,000.00 | 1,120,000,000.00 |
| | 61,268,979.20 | 41,343,891.68 |
| | 35,625,000.00 | |

| | | |
|--|------------------|------------------|
| | 396,893,979.20 | 1,161,343,891.68 |
| | 3,645,706,020.80 | 118,656,108.32 |
| | | |
| | -637,283,796.73 | 9,633,721.79 |
| | 892,190,484.46 | 572,786,213.46 |
| | 254,906,687.73 | 582,419,935.25 |

4.2 2021

4.3 2021

4.4