

600884



2020

1

2020

2

“ ”

3

3

1		205,264,756	130,137.86
2		205,264,756	130,137.86
3		77,873,254	49,371.64
		488,402,766	309,647.35

36

4

2020 6 10

9.31 /

20

80%

20

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20

2020 5 18 2019

2019

2020

2020 6 19

A 6.34 /

5

488,402,766

30%

309,647.35

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.....	16
24	16
.....	16
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.....	23
.....	38
.....	41
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.....	45
.....	46
.....	47
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.....	48
.....	48
.....	49
.....	49
.....	52
.....	54
.....	54
.....	56
2020 -2022	57
.....	61
.....	61
.....	63
.....	64
.....	64
.....	64
.....	66
.....	67

		LG LCD
		70%
		LG LCD 70%
		LG
LG LGCKR		LG CHEM. LTD. 051910.KS
LGCCI		
LGCNJ		
LGCGI		
LGCTW		
LGCBJ		

2021 1 31 24 /2021

SDI		SAMSUNG SDI CO., LTD.
LCD		Liquid Crystal Display/
OLED		OrganicLight-Emitting Diode/
PVA		
TAC		
		LG
		2020
/		2020
		2020
/		

	Ningbo Shanshan Co., Ltd.
	1,628,009,229
	1992 12 14
	91330200704803055M
	801 777
	600884.SH
	LCD

1

2

“ ”

2020

2006

2020

3

WitsView

2020

LCD

58%

LCD

4.38

IHS

2020

2.07

2.31

LCD

A

1.00

$$10 \quad 20 \quad 6.34 \quad / \quad 2020 \quad 6 \quad 80\%$$

$$/ \quad 20 \quad = \quad 20$$

$$/ \quad 20$$

$$P0 \quad P1 \quad /$$

$$/ \quad N \quad /$$

$$D \quad /$$

$$/ \quad P1 = P0 - D \quad P1 = P0 / (1 + N) \quad P1 = P0 - D / (1 + N)$$

488,402,766

30%

1		205,264,756	130,137.86
2		205,264,756	130,137.86
3		77,873,254	49,371.64
		488,402,766	309,647.35

532,257,280	32.69%	
	39.92%	
		205,264,756
9.70%	77,873,254	3.68%
	942,786,792	44.55%
	53.78%	

2020

1

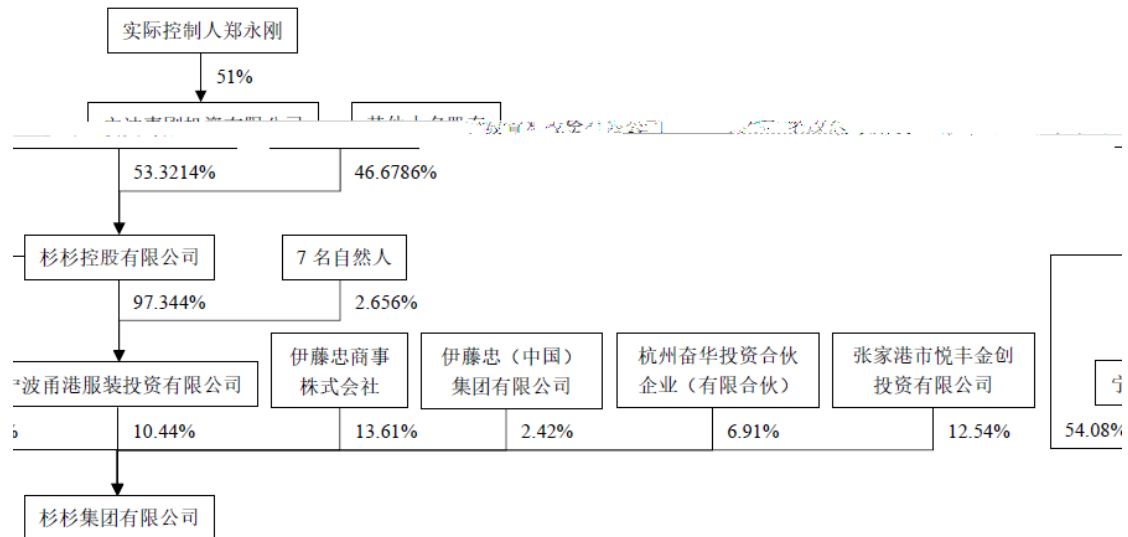
2

3

1

	26,815.42
	91330212144520398N
	1994 6 28
	777 26

2



3

4

2020

1

	2020 12 31
	4,299,846.22
	2,268,685.91
	2,031,160.32
	991,221.66

2

	2020
	1,939,652.89
	1,778,107.14
	225,914.11
	171,979.11

2020

	60,731.13
--	-----------

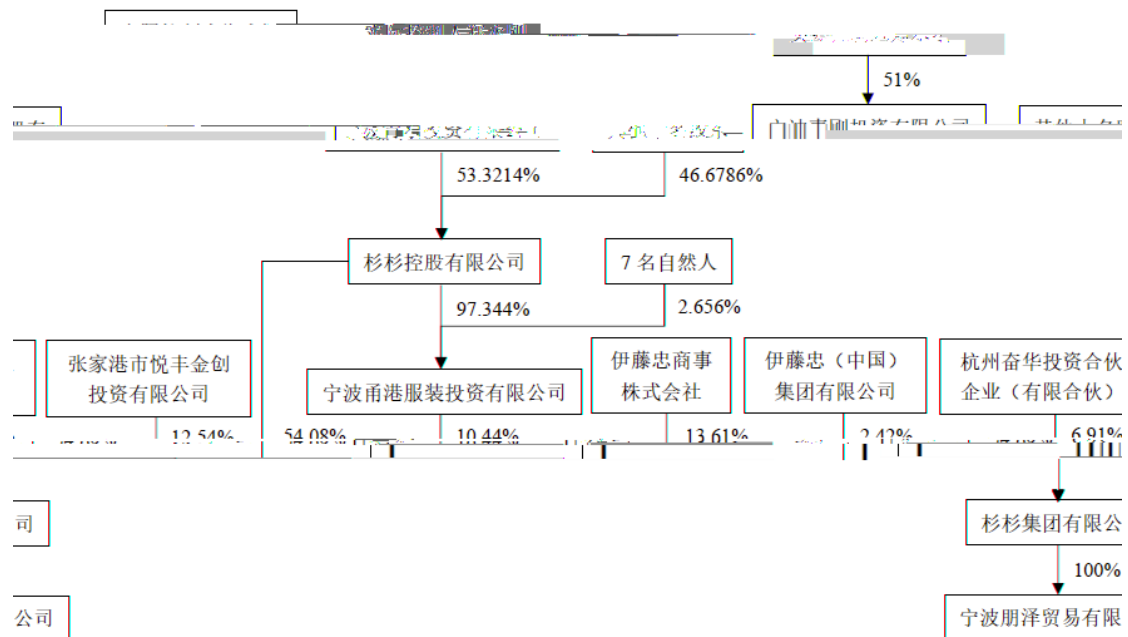
3

	2020
	56,162.80
	-234,425.74
	229,264.69
	50,302.11

1

	2,000.00
	91330206MA281M5A75
	2016 3 11
	2128
	;
	;
	;
	;
	,
	;
	;

2



3

4

2020

1

	2020 12 31
	1.04
	-
	1.04

2

	2020
	-
	-
	-0.02
	-0.02

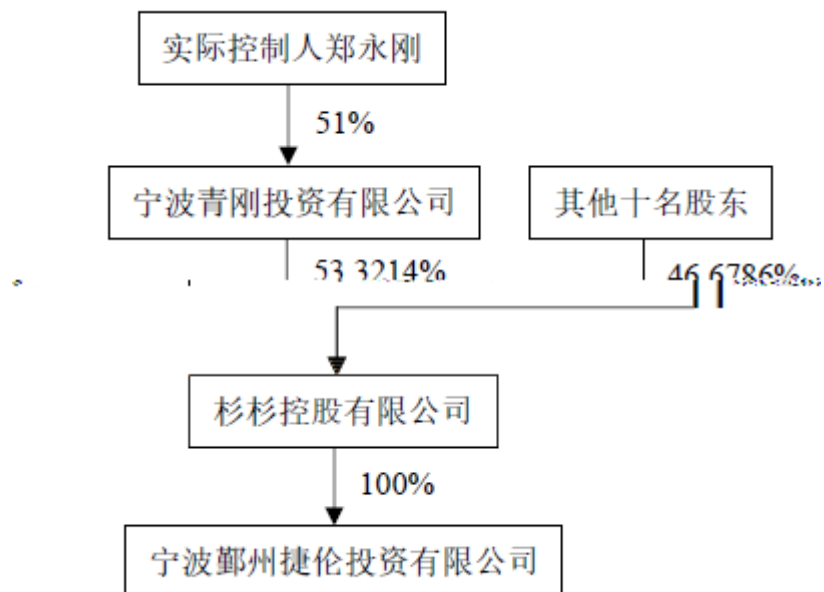
3

	2020
	-0.02
	-
	-
	-0.02

1

	5,000.00
	91330212MA2821U96T
	2016 5 19
	68 A 10 1016

2



3

2

24

24

2	9.31	/	
	20	80%	
20	=	20	÷
20			
131,794.13			
141,561,901			
3		/	
		3	
4			
5			
3			
1			
2			
	/		
4			
1			

/

2

/

3

1

2

3

4

6

1

1

2

2020 6 8

2

131,794.13

141,561,901

3

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3

4

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3

1

2

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4

1

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2

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3

1

2

3

4

6

1

1

2

2020 6 8

2

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2

9.31 /

20

80%

20

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20

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50,000.00

53,705,692

3

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3

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3

1

2

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4

1

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2

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3

1

2

3

4

6

70% LG

LCD 70%

7.7 2021 1

2021 2 1

1

1 LCD 2

LCD 3 100% 4 LG LCD

5 LCD 6 LCD

LG

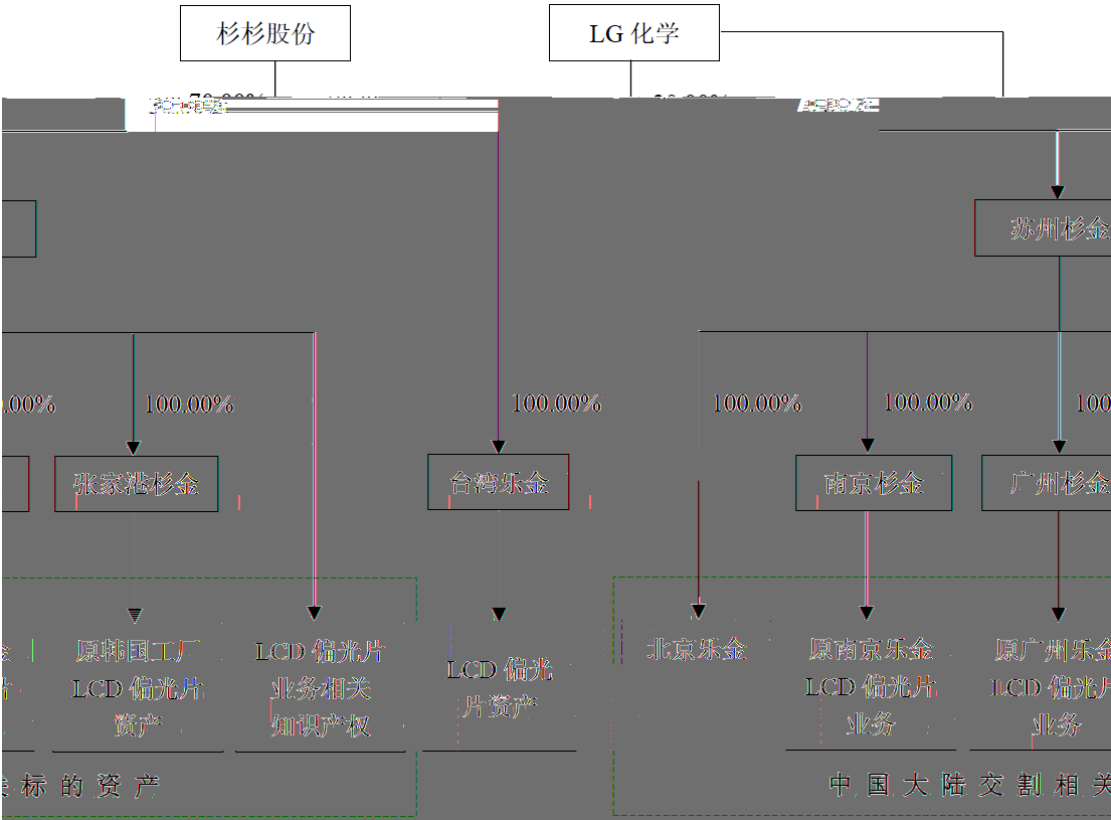
LG

70% LG

30%

LG

70% LG 30%



3

11

10.506

0.494

7.7

9.25

1

1 LG

	LG
	LG CHEM, LTD.
	110111-2207995

	2001 4 3
	LG Twin Towers, 128, Yeoui-daero, Yeongdeungpo-gu, Seoul, Korea
	Hak Cheol Shin (US national)

2

	Lg Chem China Investment Company Limited
	91110000717852980G
	23,750
	2004 11 11
	2004 11 11 2054 11 10
	12 22
	1
	2
	3
	4
	5
	6
	/

3

	“ ”
	Lg Chem (Nanjing) Information & Electronic Materials Co., Ltd.
	913201007512971674
	135,730
	2003 7 14
	2003 7 14 2053 7 13
	17 18
	KOO HO NAM
	2000

4

	91440101MA5ANTW545
	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4

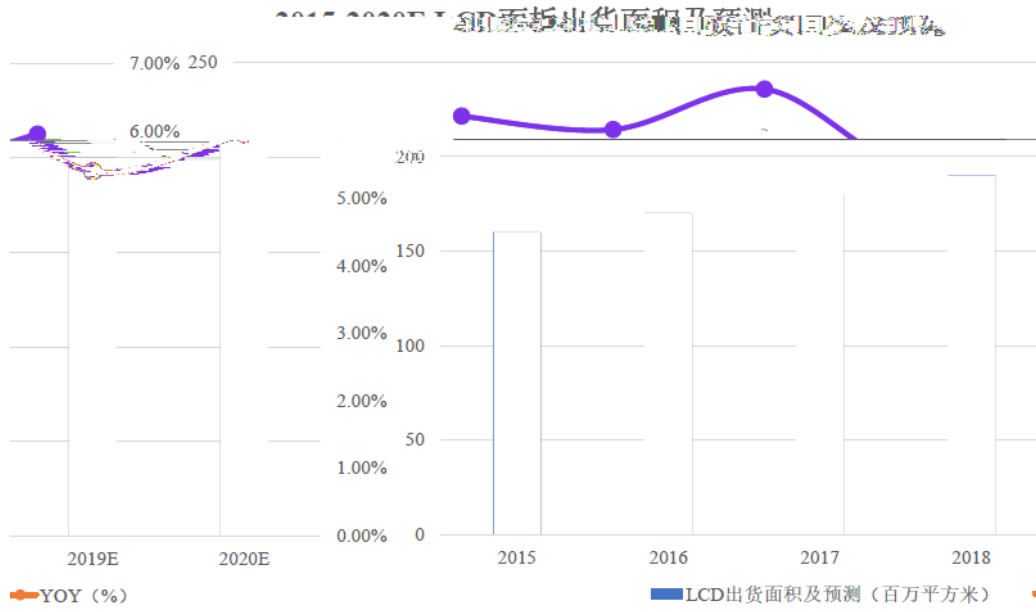
F111080	F113090	F113110
F114030		F119010
F120010	F207110	
F207120	F207130	
F207140	F207150	F207190
F211010		



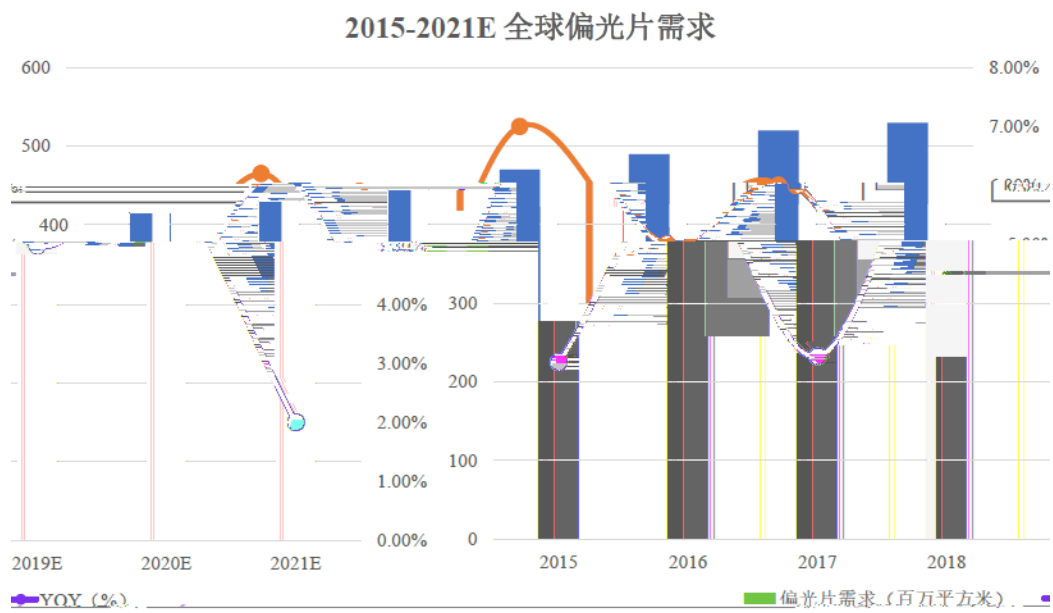
3

[2021] ZA12089

	2021	1	31	2020	12	31	2019	12	31
			845,279.914						



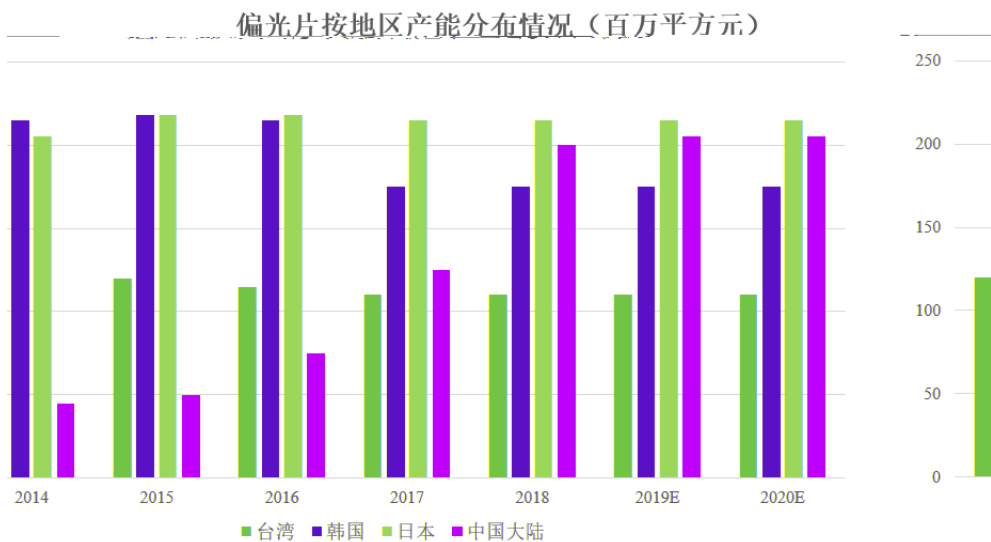
2019 5



2019 5

LG

	LG	2014	72%
2019	62%		
2019	8%	LCD	
	30%		
	LCD		



2020 1

2 LCD

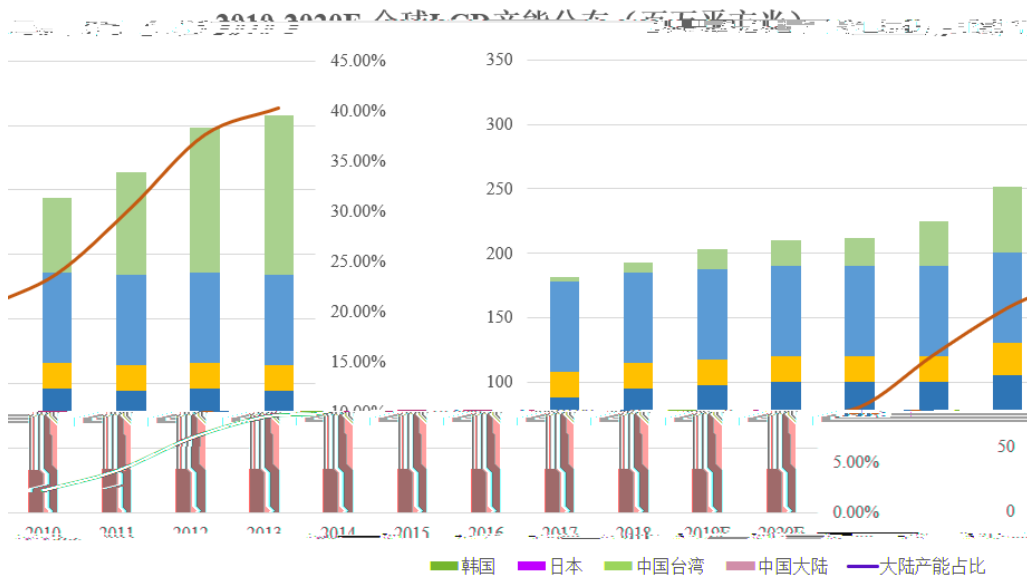
2016

LCD

LCD

2021

LCD



2019 5

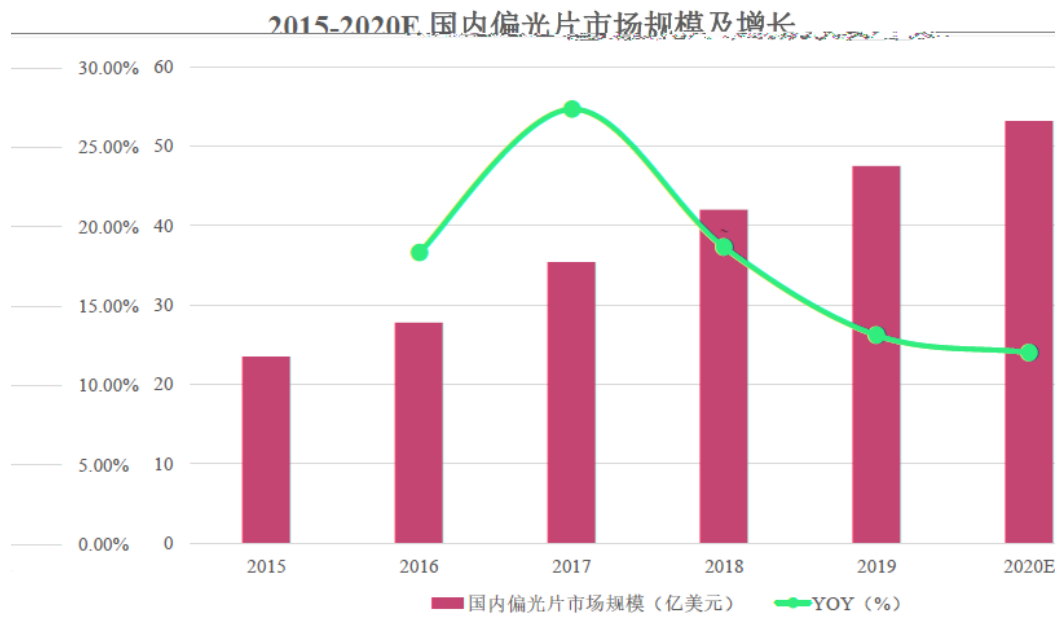
2019

47.5

2020

53.2

12%



2021 3

3

LCD

LCD

2018

-2022

LCD

0.96/1.26/1.37/1.69/1.99

LCD

1:2.2

2018

-2022

LCD

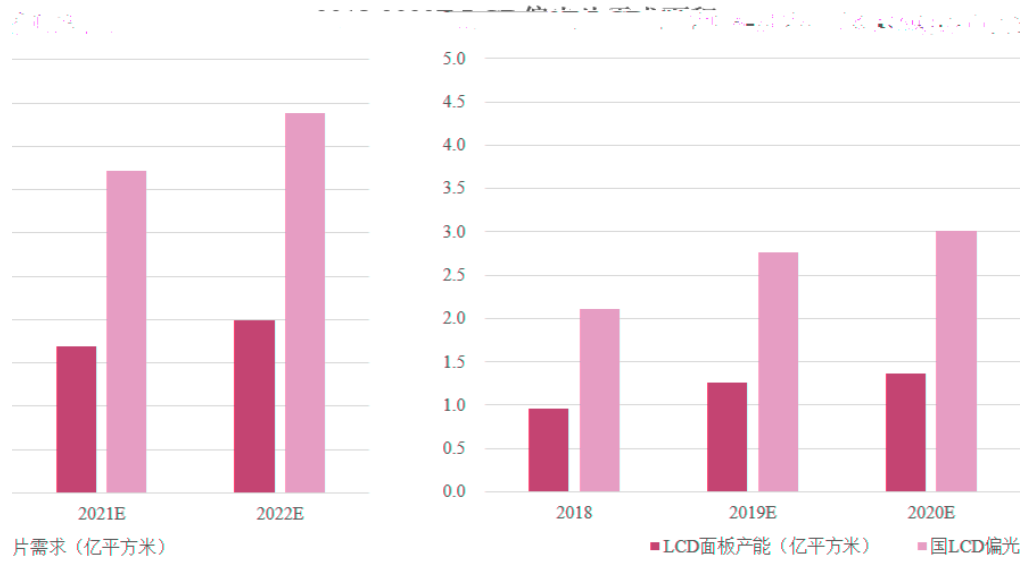
2.11/2.77/3.01/3.72/4.38

LCD

2020

-2022

11.11



2019 5

IHS

2018-2022

1.74/2.39/2.78/3.16/3.37

LCD

OLED

2018-2022

2.15/2.82/3.12/3.88/4.54

LCD

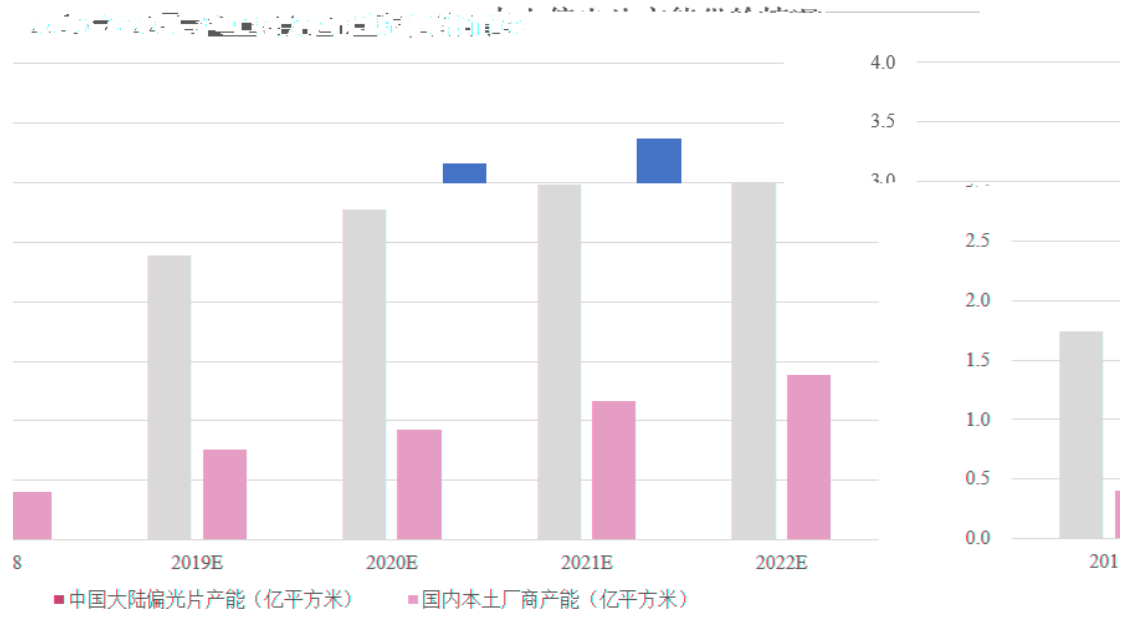
OLED

0.41/0.43/0.34/0.72/1.17

2018-2022

0.41/0.76/0.93/1.17/1.38

50%



2019 5

5

1

50

2,300

1,490

RTS

RTP

2

2013

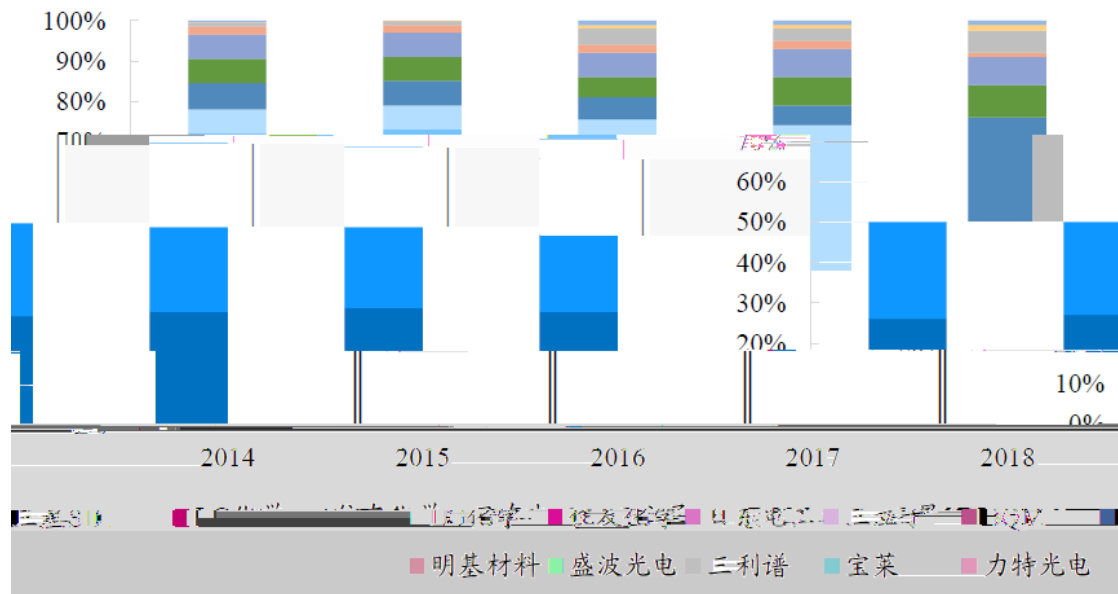
LG

LG

2018

LG

25%



2020 1

3

LCD

LG

LG

20

15

13

LCD

RTP

1

2020 6 8

LG

2021 1

LG

2

70%

70%

11

7.7

3

4

LCD LG 100% LCD LCD LCD
LCD LCD LCD

1

LCD

LGCKR

2

LGCKR

LGCKR

5

1

2

LGCBJ

3

3

LGCKR

6

“ SIAC ”

SIAC

7

70%

LCD

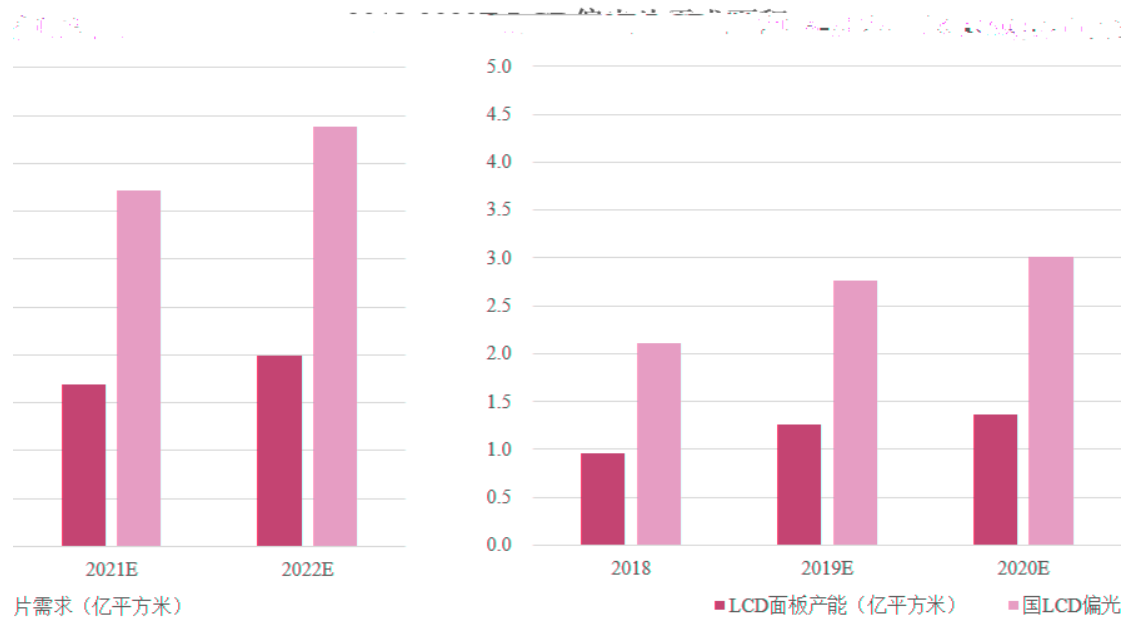
2018 -2022 LCD

0.96/1.26/1.37/1.69/1.99 LCD 1:2.2

2018 -2022 LCD

2.11/2.77/3.01/3.72/4.38 LCD 2020 -2022

11.11



2019 5

IHS

2018-2022

1.74/2.39/2.78/3.16/3.37

LCD

OLED

2018-2022

2.15/2.82/3.12/3.88/4.54

LCD

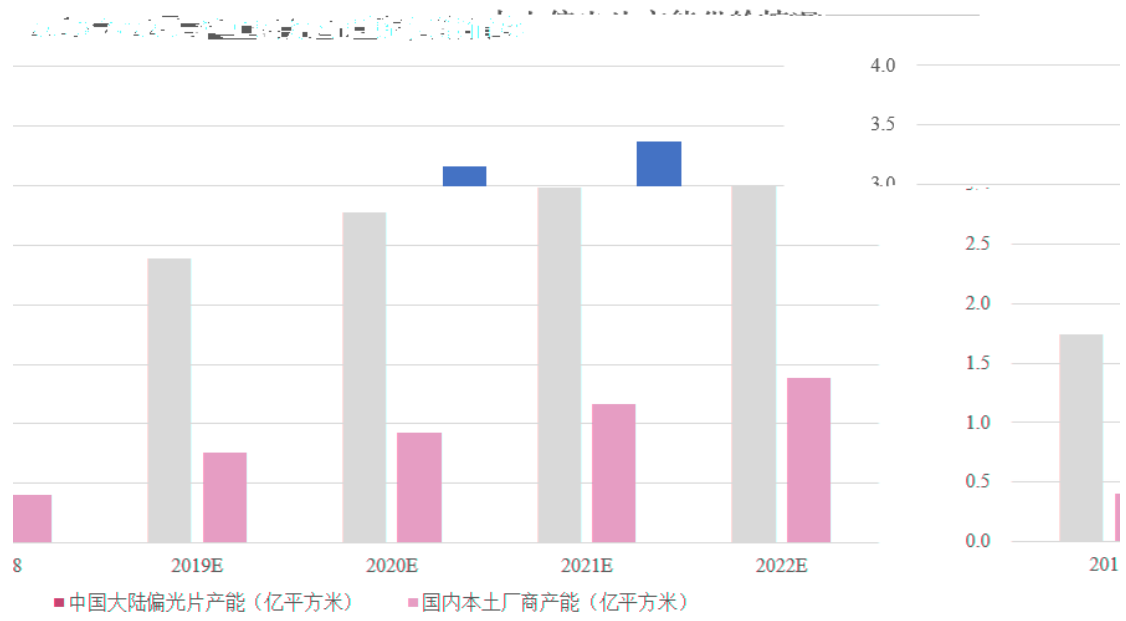
OLED

0.41/0.43/0.34/0.72/1.17

2018-2022

0.41/0.76/0.93/1.17/1.38

50%



2019 5

1

“ ” “ ”

LCD

2021 3

2021-2030

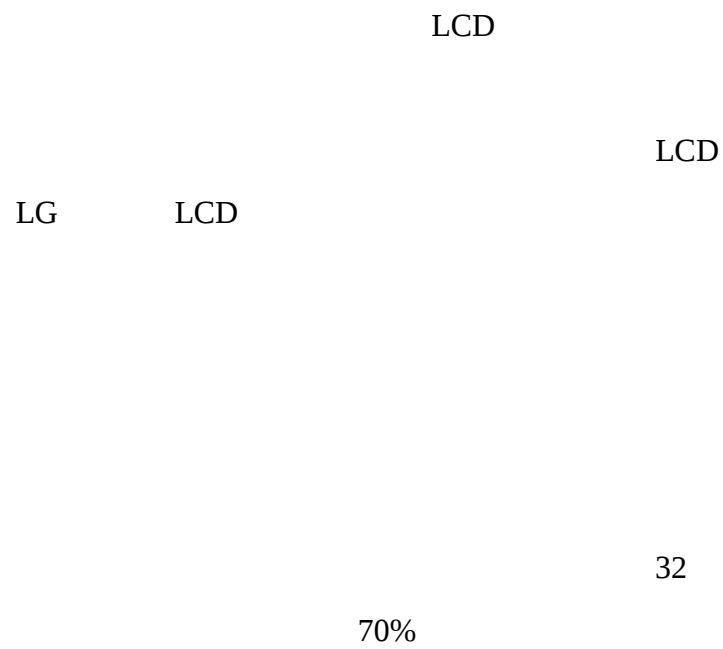
[2021]19

2021

1 1 2030 12 31

2

LCD



1

2

3

4

2021 1258

2021 1 31 53.00

11 70% 7.7

2021 1 21 2021 1

28 49.84 LG

53.00

LCD

488,402,766

2020 12 31

43.33%

3C

LCD

2021 1

LCD

LCD

LG

LCD

LG

LCD

2019	2020	2021	1
82.52%	87.22%	81.25%	2019
			2020
			2021
			1
			68.77%
			59.04%
			42.47%

LCD

LG

LG

PSA

LG

LG

2020 9

“

1

2

1

2

2

1

2

4

1

80%

2

40%

3

20%

4

”

1 2018

	2018	2018	
2018	1,122,764,986	10	0.80
	89,821,198.88	2018	

2 2019

2019	2019
------	------

2020			
2019	1,122,764,986	10	1.20
	134,731,798.32	2019	
10	4.5		

3 2020

2020		2020	
2020	1,628,009,229	10	0.90
	146,520,830.61		2020

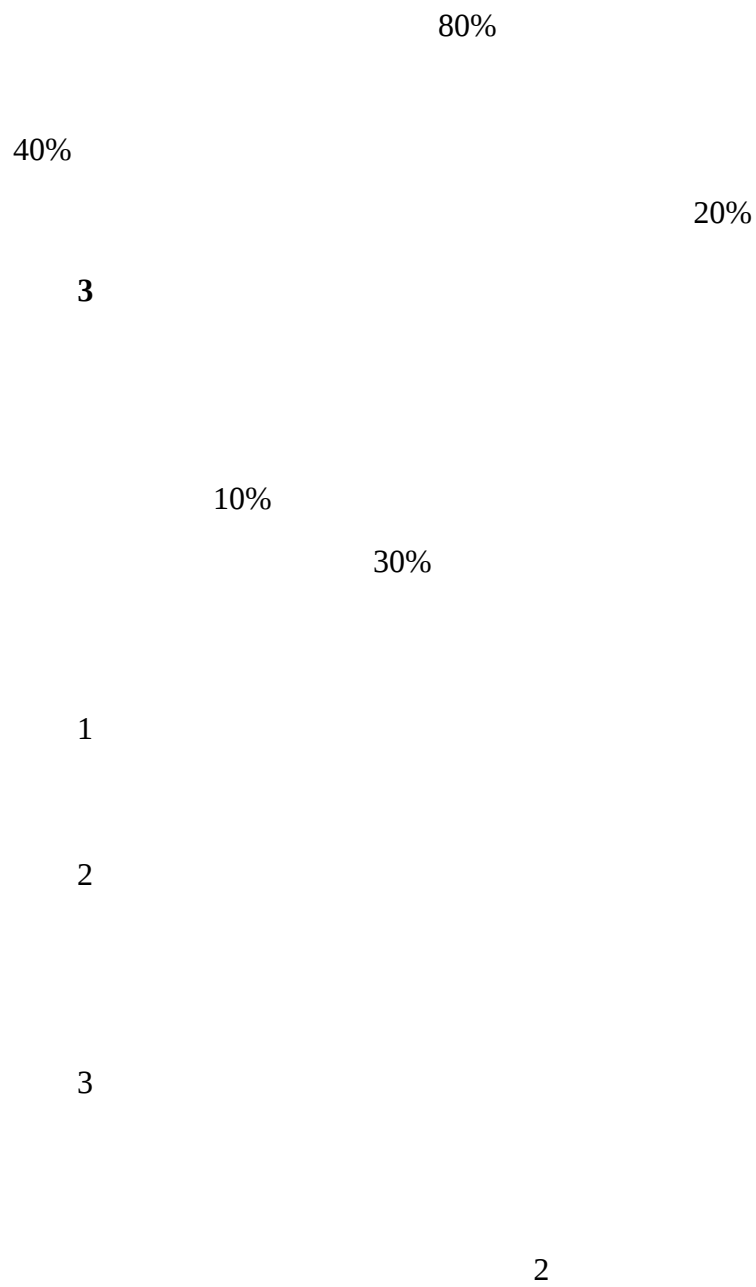
2018	8,982.12	111,527.77	8.05%
2019	13,473.18	26,980.88	49.94%
2020	14,652.08	13,880.41	106.17%
		/	
		37,107.38	
		50,796.35	
		73.05%	

2020

2020

2020 -2022

“ ”



1

2

3

4

5

[2013]110

[2015]31

2021

1

2

2021 9

3

488,402,766

309,647.35

4

2020

2020

-16,378.36

2020

2021

2019

10%

20%

5

6

7

2021

	2019 12 31	/2019	2020 12 31	/2020	2021 12 31	/2021	12 31
	1,122,764,986		1,628,009,229		1,628,009,229		2,116,411,995

1 2021

2020

20%

	2019 12	/2019 31	2020 12	/2020 31	2021 12	/2021 31
/		0.1434		-0.1155		0.1088
/		0.1434		-0.1155		0.1088
		1.43%		-1.44%		1.43%
3 2021	2020					
		16,101.43		-16,378.36		16,101.43
/		0.1434		-0.1155		0.0989
/		0.1434		-0.1155		0.0989
		1.43%		-1.44%		1.30%

2020

2021

“

”

LG

LCD

1

2

3

1

2

3

4

5

6

7

