

600884

2018-081



2018 12 20

2018 2740

**8**

**16**

**1 8**

2018 12 19

8

**2**

**1**

1	2017/12/13	5	2018/9/12	1	1 2017 12 19 2017 12 20 0.9 2017 12 22 0.5
			2018/12/4	4	2 2017 12 14 -2017 12 25 0.6
2	2018/2/8	12	2018/12/4	4	1 2018 2 8 5
			8		2 2018 2 8 -2018 4 12 4.55
3	2018/12/20	8	8		1 2018 12 21 2018 12 24 2 2018 12 25

2

2016            2017            2018 1-9  
702,319.58      659,222.34      657,373.08  
2016

	2016	2017	2018 1-9
	569,826.28	490,463.09	499,068.89
	37,561.82	55,925.34	43,879.29
	29,299.98	38,845.17	37,396.03

	65,631.49	73,988.74	77,392.87
	702,319.58	659,222.34	657,737.08

12

3

1

2013

2

2

3

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30%

15

9.36

2018

36.49

12.55

**1**

2018 11 34.38  
31.28 2018 11  
14.63 14.61 2.22  
12.39

**2**

2018 1-9  
22.22 15.57  
20

**3**

2018 11 49.56  
36.97

2015

	<b>2018 11</b>	<b>2017</b>	<b>2016</b>	<b>2015</b>
	1.48	1.34	1.79	1.43

2018 11 40.53

39

5

2018 11

112.96

56.42

56.54

52.53

25.50

27.03

2018 11

39

2.48%

-2.55%

1

2

3

1

2018 6

1.96

1.86%

2000

13.70%

A

2018

74% 17%

37% 10%

1

2018 1

18

	44.80	1,954.17	1,819.21
	1,687.51	25,061.94	9,087.21
	1,687.51	18,812.69	1,518.29
	0	857.99	15,336.64
	1,456.85	13,847.85	7,986.22
	1,062.10	10,579.56	3,830.48
	-15,319.60	2,664.66	1,149.38
	-134,973.95	-164,795.60	-68,263.33
	11,507.00	71,011.53	47,939.09
	194,261.54	208,933.25	19,995.24

2

2017                      2018      9    49.58%

49.11%

2017                      2018      9    A

	<b>2017</b>	<b>2018    9</b>
	63.31%	65.36%
	53.59%	60.38%
	41.85%	32.45%
	51.07%	41.16%
	<b>52.46%</b>	<b>49.84%</b>

2017                      2018      9    A

2

2018 6 30 30% 9.36  
1.41% 2018 6 30  
-1.04%  
30% 9.36 1.01  
41.44  
2018 11

	2018 11		
A	52.71	1.29	71.94
A	79.63	4.01	37.52
H	710.75	0.51	3.92
H	557.84	0.44	2.39

A

H

H

A

3

30%

**1**

2018 6 14  
146 28.39  
12

/

/ +	160	456,134	31.19%	39.82%
/	164	387,068	26.47%	24.10%
	203	266,742	18.24%	2.37%
	168	352,559	24.11%	0.75%
	<b>695</b>	<b>1,462,503</b>	<b>100.00%</b>	<b>19.41%</b>

/

/

19.41%

14

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1		19.96	6.49	26.45			50%
2		12.20	14.64	26.83			80%
3		3.19	1.67	4.86		3	143%
4		8.60	2.72	11.32			15%
5		4.95	11.83	16.78			90%
6		3.11	0.56	3.67			83%
7		3.75	6.57	10.32			
8		11.51	12.74	24.25		80%	10%
9		3.89	1.30	5.19			

10		2.73	0.60	3.34			23%
11		0.99	0.48	1.47			70%
12		3.73	0.69	4.42			23%
13	/	3.98	2.79	6.76			
14		0.60	0.00	0.60			

2016 11 2016  
 1,687.51 2017 18,812.69  
 2018 2.2

2

2016 2017 2018 1-6

**3**

2016 2017 2018 1-6  
 0 -169.97 12,536.64

<b>2017</b>				
1	1	-169.97	100.00%	2017
		<b>-169.97</b>	<b>100.00%</b>	-
<b>2018 1-6</b>				
1	1	5,280	42.12%	
				2018
				11.49
2	2	3,700	29.51%	1.46
				7,000
3	3	2,552	20.36%	2018

				0.53	1.4
4	4	1,100	8.77%		
5		-95.36	-0.76%		-
		<b>12,536.64</b>	<b>100.00%</b>		-

**4**

2016	2017	2018	1-6
	1,687.51	18,812.69	1,518.29

**1**

**2**

**3**

**4**

8.97%      9.36      2017

**5**

**6**

7

8

			30%	9.36
2018	6	30	1.41%	1.01
		41.44		

2018-2020

2021

	9.36	*	1+5%*3	-		
2018	9	30		548.78	191.56	
	65%	2018	1-9	358.83		9.08

2018 8

AA+

2018 12 25